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May 14, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Under Japanese GAAP]

Company name: SecuAvail Inc.
 Listing: Tokyo Stock Exchange, Sapporo Securities Exchange
 Securities code: 3042
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 Scheduled date of annual general meeting of shareholders: June 25, 2026
 Scheduled date to commence dividend payments: June 26, 2026
 Scheduled date to file annual securities report: June 24, 2026
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: Yes (for retail investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
March 31, 2026	1,279	11.4	112	220.9	115	208.2	105	146.9
March 31, 2025	1,149	4.6	35	—	37	—	42	△81.3

Note: Comprehensive income For the fiscal year ended: March 31, 2026: ¥110 million [168.1%]
 For the fiscal year ended: March 31, 2025: ¥41 million [△51.5%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	13.75	13.69	8.6	7.3	8.8
March 31, 2025	5.57	5.57	3.7	2.5	3.1

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: — million

For the fiscal year ended March 31, 2025: — million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	1,579	1,281	81.1	166.64
March 31, 2025	1,552	1,186	76.4	154.21

Reference: Equity

As of March 31, 2026: ¥1,281 million

As of March 31, 2025: ¥1,185 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	38	△2	△17	1,130
March 31, 2025	△20	△66	△2	1,112

3. Cash dividends

4.	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended March 31, 2025	Yen —	Yen 0.00	Yen —	Yen 2.00	Yen 2.00	Millions of yen 15	% 35.9	% 1.3
Fiscal year ended March 31, 2026	—	0.00	—	5.00	5.00	38	36.4	3.0
Fiscal year ending March 31, 2027 (Forecast)	—	0.00	—	3.00	3.00		24.1	

(Note) Breakdown of the year-end dividend for the fiscal year ended March 31, 2026:

Ordinary dividend: 3.00 yen; Commemorative dividend: 2.00 yen

3. Consolidated financial forecast for the fiscal year ending March 31, 2027(April 1, 2026- March 31, 2027

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net profit attributable to owners of the parent		Net profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	1,438	12.4	138	22.4	138	19.9	95	△9.5	12.45

Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: — companies

Excluded: — companies

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	7,690,000 shares
As of March 31, 2025	7,690,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	448 shares
As of March 31, 2025	448 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	7,689,552 shares
Fiscal year ended March 31, 2025	7,689,552 shares

(Reference) Overview of Non-Consolidated Operating Results

1. Non-Consolidated Results for the Fiscal Year Ended March 31, 2026

(April 1, 2025 – March 31, 2026)

(1) Non-Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net Sales		Operating Profit		Ordinary Profit		Profit for the Period	
	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%	(Millions of yen)	%
Fiscal Year Ended March 31, 2026	883	6.5	22	△28.2	23	△27.4	15	△62.6
Fiscal Year Ended March 31, 2025	829	△0.5	31	—	32	—	42	△81.6

	Basic Earnings per Share	Diluted Earnings per Share
	(Yen)	(Yen)
Fiscal Year Ended March 31, 2026	2.05	2.04
Fiscal Year Ended March 31, 2025	5.47	5.47

(2) Non-Consolidated Financial Position

	Total Assets	Net Assets	Equity-to-Asset Ratio	Net Assets per Share
	(Millions of yen)	(Millions of yen)	%	(Yen)
Fiscal Year Ended March 31, 2026	1,382	1,153	83.4	150.02
Fiscal Year Ended March 31, 2025	1,471	1,148	78.0	149.29

(Reference) Equity

Fiscal Year Ended March 31, 2026: 1,153 million yen

Fiscal Year Ended March 31, 2025: 1,147 million yen

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None
- * Proper use of earnings forecasts, and other special matters
 - Forward-looking statements in this document are based on information currently available to the Company and certain assumptions that are deemed reasonable. These statements are not intended as a guarantee of future performance. Actual results may differ materially due to various factors.
 - For the assumptions underlying the earnings forecasts and other related matters, please refer to page 6 of the attached materials, “1. Overview of Operating Results and Other Matters (4) Outlook”

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1. Overview of Operating Results and Other Matters

(1) Overview of Operating Results for the Fiscal Year

During the consolidated fiscal year under review, both the global and Japanese economies continued to face a highly uncertain environment, driven by heightened geopolitical risks and developments in monetary and fiscal policies across major countries.

Within the information security industry, risks such as business disruptions caused by ransomware attacks and the leakage of confidential information remained significant management challenges. Cyberattacks leveraging AI have also become increasingly sophisticated, including phishing attacks exploiting generative AI and the automation of vulnerability discovery. As a result, in addition to conventional defensive measures, the importance of establishing continuous monitoring frameworks and ensuring rapid incident response capabilities has further increased.

In Japan, institutional initiatives aimed at introducing active cyber defense continued to progress. Consequently, demand for the development of log monitoring and analysis systems has expanded not only among critical infrastructure operators but also among companies within their supply chains.

Against this backdrop, the SecuAvail Group has been developing security operations services that combine its extensive expertise accumulated through many years of Security Operation Center (SOC) operations with AI technologies. As a result of these efforts, the Company launched the “AI-SOC” series of services. These services provide broader coverage across major cloud platforms and network devices, enhance the automation and prioritization of alert analysis, reduce the operational burden on organizations facing increasingly sophisticated security risks, and help standardize response quality. Even amid the growing shortage of cybersecurity professionals, these capabilities contribute to more efficient and stable security operations.

Through these initiatives, the Group has been expanding its customer base by promoting service development for small and medium-sized enterprises in addition to its existing services for mid-sized and large enterprises. The Group will continue to strengthen early detection of risk indicators across networks and enhance security log analysis to better identify signs of internal compromise. By contributing to the improvement of customers’ cyber resilience, the Group aims to secure new business opportunities and expand recurring revenue.

As a result, net sales amounted to 1,279,871 thousand yen, an 11.4% increase year on year.

Operating profit rose to 112,711 thousand yen, up 220.9% year on year, mainly due to higher sales of the “LogStare” product, for which software development costs had already been amortized.

Ordinary profit increased to 115,068 thousand yen, up 208.2% year on year.

Profit attributable to owners of parent reached 105,720 thousand yen, up 146.9% year on year, marking the second consecutive fiscal year of revenue and profit growth.

The operating results by segment are as follows.

(a) Information Security Business

In the Information Security Business, the Group focused on renewing stock-type service contracts with existing customers, while also planning and developing new services such as the AI-SOC Series and acquiring new projects. As a result, net sales totaled 1,030,792 thousand yen, up 9.7% year on year.

Segment profit amounted to 258,049 thousand yen, up 74.1% year on year, despite continued investments, including personnel expansion.

(b) Human Resource Services Business

In the Human Resource Services Business, sales increased due to the expansion of transactions with existing customers and the renegotiation of contract prices in response to rising personnel costs. As a result, net sales amounted to 249,078 thousand yen, up 19.0% year on year.

Segment profit rose to 25,893 thousand yen, up 153.8% year on year, reflecting improved profitability despite continued cost increases.

(2) Overview of Financial Position for the Fiscal Year

(Assets)

Current assets as of the end of the fiscal year under review amounted to 1,427,661 thousand yen, a slight decrease of 612 thousand yen from the end of the previous fiscal year. This was primarily due to decreases in income taxes receivable (52,252 thousand yen) and advances paid (22,468 thousand yen), partially offset by increases in accounts receivable (40,232 thousand yen) and cash and deposits (18,701 thousand yen).

Non-current assets totaled 151,407 thousand yen, an increase of 27,412 thousand yen from the previous fiscal year. The increase mainly reflected higher leased assets (up 7,091 thousand yen), investment securities (up 7,059 thousand yen), and deferred tax assets (up 8,045 thousand yen).

As a result, total assets amounted to 1,579,068 thousand yen, an increase of 26,799 thousand yen compared with the end of the previous fiscal year.

(Liabilities)

Current liabilities amounted to 279,409 thousand yen, a decrease of 73,949 thousand yen year on year. This was mainly attributable to a 109,909-thousand-yen decline in advances received, partially offset by an increase of 24,707 thousand yen in income taxes payable.

Non-current liabilities totaled 18,016 thousand yen, an increase of 5,188 thousand yen from the previous fiscal year, primarily due to higher lease liabilities (up 5,525 thousand yen).

As a result, total liabilities decreased to 297,425 thousand yen, down 68,761 thousand yen year on year.

(Net Assets)

Net assets amounted to 1,281,643 thousand yen, an increase of 95,561 thousand yen from the end of the previous fiscal year. This increase was mainly driven by a 90,341-thousand-yen rise in retained earnings.

(3) Overview of Cash Flows for the Fiscal Year

Cash and cash equivalents (hereinafter, “funds”) at the end of the fiscal year under review amounted to 1,130,962 thousand yen, representing a 1.7% increase year on year. The status of each cash flow category and the primary factors affecting them are as follows.

(Cash Flows from Operating Activities)

Net cash provided by operating activities totaled 38,753 thousand yen. This was mainly attributable to profit before income taxes of 117,034 thousand yen, an increase in accounts receivable of 40,232 thousand yen, a decrease in advances received of 109,909 thousand yen, and income taxes refunded of 55,287 thousand yen.

(Cash Flows from Investing Activities)

Net cash used in investing activities amounted to 2,650 thousand yen, primarily due to payments for the acquisition of property, plant and equipment totaling 3,005 thousand yen.

(Cash Flows from Financing Activities)

Net cash used in financing activities totaled 17,401 thousand yen, mainly reflecting dividend payments of 15,379 thousand yen.

(4) Outlook

Looking ahead, numerous risk factors—including political and economic developments, the situations in Iran and Ukraine, and the resulting rapid rise in prices—are expected to continue creating uncertainty amid growing concerns over a global economic slowdown.

Under these circumstances, the Group will pursue the following growth initiatives for fiscal 2026: expanding partnerships centered on the AI-SOC Series, revitalizing existing partners, and enhancing engagement with existing customers. As the Company approaches the 25th anniversary of its founding on August 20, 2026, it will continue striving to further strengthen profitability and deliver greater value to shareholders.

In the fiscal year ending March 2027, the Group will continue to focus on strengthening collaboration with partners to drive upselling and acquire new customers. It will also advance initiatives such as enhancing the functionality of its security operations platform, expanding sales of the AI-SOC Series, transitioning services to the cloud, and broadening its service lineup.

Based on these initiatives, the Group forecasts consolidated results for the fiscal year ending March 2027 of 1,438 million yen in net sales (up 12.4% year on year), 138 million yen in operating profit, 138 million yen in ordinary profit, and 95 million yen in profit attributable to owners of parent. These projections reflect planned business investments, including strengthening the organizational structure, expanding sales of the AI-SOC Series, planning and developing new services, enhancing the security operations platform, and marketing activities aimed at acquiring new customers.

These forecasts are based on information available as of the date of this announcement. Actual results may differ materially due to various future factors.

2. Basic Policy on the Selection of Accounting Standards

The Group prepares its consolidated financial statements in accordance with Japanese GAAP, as it does not engage in international business operations or overseas financing activities.

3. Consolidated Financial Statements and Notes

(1) Consolidated Balance Sheets

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	1,112,261	1,130,962
Accounts receivable - trade	196,442	236,674
Raw materials and supplies	1,035	7,580
Advance payments to suppliers	48,940	26,472
Prepaid expenses	16,816	24,722
Income taxes refund receivable	52,252	—
Other	524	1,248
Total current assets	1,428,274	1,427,661
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	—	757
Tools, furniture and fixtures, net	4,525	4,043
Leased assets, net	—	7,091
Total property, plant and equipment	4,525	11,892
Investments and other assets		
Investment securities	59,397	66,457
Guarantee deposits	45,042	43,612
Deferred tax assets	15,029	23,074
Other	—	6,371
Total investments and other assets	119,469	139,514
Total non-current assets	123,994	151,407
Total assets	1,552,268	1,579,068

(Thousands of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	21,652	8,193
Lease liabilities	2,269	2,269
Accounts payable - other	9,954	19,669
Accrued expenses	43,074	53,782
Income taxes payable	1,974	26,682
Accrued consumption taxes	25,325	31,143
Advances received	221,485	111,576
Deposits received	8,986	4,897
Provision for bonuses	18,636	20,944
Other	—	250
Total current liabilities	353,359	279,409
Non-current liabilities		
Lease liabilities	—	5,525
Asset retirement obligations	8,024	8,024
Retirement benefit liability	4,802	4,465
Total non-current liabilities	12,827	18,016
Total liabilities	366,186	297,425
Net assets		
Shareholders' equity		
Share capital	627,580	627,580
Capital surplus	323,782	323,782
Retained earnings	234,766	325,107
Treasury shares	(123)	(123)
Total shareholders' equity	1,186,005	1,276,346
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(203)	5,016
Total accumulated other comprehensive income	(203)	5,016
Share acquisition rights	280	280
Total net assets	1,186,082	1,281,643
Total liabilities and net assets	1,552,268	1,579,068

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
Consolidated Statements of Income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	1,149,075	1,279,871
Cost of sales	698,327	699,397
Gross profit	450,748	580,473
Selling, general and administrative expenses	415,626	467,762
Operating profit	35,121	112,711
Non-operating income		
Interest income	591	1,855
Dividend income	40	28
Subsidy income	1,888	—
Miscellaneous income	26	966
Total non-operating income	2,546	2,850
Non-operating expenses		
Interest expenses	133	124
Loss on investments in investment partnerships	203	—
Miscellaneous losses	0	368
Total non-operating expenses	337	493
Ordinary profit	37,330	115,068
Extraordinary income		
Gain on sale of non-current assets	—	1,590
Gain on sale of investment securities	—	374
Gain on reversal of share acquisition rights	600	—
Total extraordinary income	600	1,965
Extraordinary losses		
Impairment losses	1,485	—
Total extraordinary losses	1,485	—
Profit before income taxes	36,444	117,034
Income taxes - current	3,804	21,666
Income taxes - deferred	(10,170)	(10,352)
Total income taxes	(6,366)	11,314
Profit	42,811	105,720
Profit attributable to owners of parent	42,811	105,720

Consolidated statements of Comprehensive Income

(Thousands of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	42,811	105,720
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,431)	5,220
Total other comprehensive income	(1,431)	5,220
Comprehensive income	41,379	110,940
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	41,379	110,940
Comprehensive income attributable to non-controlling interests	—	—

(3) Consolidated Statement of Changes in Shareholders' Equity
Previous Consolidated Fiscal Year (from April 1, 2024 to March 31, 2025)

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	627,580	323,782	191,954	(123)	1,143,194
Changes during period					
Dividends of surplus					
Profit (loss) attributable to owners of parent			42,811		42,811
Net changes in items other than shareholders' equity					
Total changes during period	—	—	42,811	—	42,811
Balance at end of period	627,580	323,782	234,766	(123)	1,186,005

	Accumulated other comprehensive income		Share acquisition rights	Total net assets
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income		
Balance at beginning of period	1,228	1,228	880	1,145,302
Changes during period				
Dividends of surplus				—
Profit (loss) attributable to owners of parent				42,811
Net changes in items other than shareholders' equity	(1,431)	(1,431)	(600)	(2,031)
Total changes during period	(1,431)	(1,431)	(600)	40,779
Balance at end of period	(203)	(203)	280	1,186,082

Current Consolidated Fiscal Year (from April 1, 2025 to March 31, 2026)

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	627,580	323,782	234,766	(123)	1,186,005
Changes during period					
Dividends of surplus			(15,379)		(15,379)
Profit (loss) attributable to owners of parent			105,720		105,720
Net changes in items other than shareholders' equity					
Total changes during period	—	—	90,341	—	90,341
Balance at end of period	627,580	323,782	325,107	(123)	1,276,346

	Accumulated other comprehensive income		Share acquisition rights	Total net assets
	Valuation difference on available-for-sale securities	Total accumulated other comprehensive income		
Balance at beginning of period	(203)	(203)	280	1,186,082
Changes during period				
Dividends of surplus				(15,379)
Profit (loss) attributable to owners of parent				105,720
Net changes in items other than shareholders' equity	5,220	5,220		5,220
Total changes during period	5,220	5,220	—	95,561
Balance at end of period	5,016	5,016	280	1,281,643

(4) Consolidated Statement of Cash Flows**(Thousands of yen)**

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	36,444	117,034
Depreciation	925	4,282
Impairment losses	1,485	—
Increase (decrease) in retirement benefit liability	2,840	(337)
Increase (decrease) in provision for bonuses	1,917	2,307
Interest and dividend income	(632)	(1,884)
Interest expenses	133	124
Loss (gain) on investments in investment partnerships	203	218
Loss (gain) on sale of investment securities	—	(374)
Gain on reversal of share acquisition rights	(600)	—
Gain on sale of non-current assets	—	(1,590)
Decrease (increase) in trade receivables	(50,630)	(40,232)
Decrease (increase) in inventories	1,442	(6,544)
Increase (decrease) in trade payables	1,429	(13,459)
Increase (decrease) in advances received	150,134	(109,909)
Other, net	(45,578)	35,461
Subtotal	99,515	(14,902)
Interest and dividends received	632	1,884
Interest paid	(133)	(124)
Income taxes refund	—	55,287
Income taxes paid	(120,072)	(3,390)
Net cash provided by (used in) operating activities	(20,058)	38,753
Cash flows from investing activities		
Purchase of property, plant and equipment	(6,936)	(3,005)
Purchase of investment securities	(59,434)	(1,923)
Proceeds from sale of investment securities	—	2,278
Net cash provided by (used in) investing activities	(66,371)	(2,650)
Cash flows from financing activities		
Repayments of lease liabilities	(2,048)	(2,022)
Dividends paid	—	(15,379)
Net cash provided by (used in) financing activities	(2,048)	(17,401)
Net increase (decrease) in cash and cash equivalents	(88,478)	18,701
Cash and cash equivalents at beginning of period	1,200,740	1,112,261
Cash and cash equivalents at end of period	1,112,261	1,130,962

- (5) Notes to the Consolidated Financial Statements
 (Notes on the Going-Concern Assumption)
 There are no applicable matters.

(Notes on Segment Information, etc.)
 [Segment Information]

1. Overview of Reportable Segments

The Group's reportable segments are components for which separate financial information is available, and which are regularly reviewed by the Board of Directors in order to make decisions on the allocation of management resources and evaluate business performance.

2. Methods of Calculating Net Sales, Profit or Loss, Assets, Liabilities, and Other Items by Reportable Segment

The accounting methods applied to the reportable business segments are consistent with the accounting policies used in preparing the consolidated financial statements.

Segment profit or loss is based on operating profit or loss.

Inter-segment sales are measured at transaction prices determined on an arm's-length basis.

3. Information on Net Sales, Profit or Loss, Assets, Liabilities, and Other Items by Reportable Segment, and Disaggregation of Revenue

Previous Consolidated Fiscal Year (from April 1, 2024 to March 31, 2025)

(Thousands of yen)

	Reportable segments			Reconciling items (Note)1	Per consolidated financial statements (Note)2
	Information security business	Human resources service business	Reportable segments		
Sales					
Revenue from Contracts with Customers	939,801	209,274	1,149,075	—	1,149,075
Other Revenue	—	—	—	—	—
Revenues from external customers	939,801	209,274	1,149,075	—	1,149,075
Transactions with other segments	—	40,229	40,229	(40,229)	—
Net sales	939,801	249,503	1,189,305	(40,229)	1,149,075
Operating profit (loss)	148,236	10,203	158,440	(123,318)	35,121
Assets	1,166,893	117,153	1,284,046	268,222	1,552,268
Other items					
Depreciation	925	—	925	—	925
Impairment losses	1,485	—	1,485	—	1,485
Increase in property, plant and equipment and intangible assets	6,936	—	6,936	—	6,936

(Note)

1 The adjustment amounts are as follows:

(1) The adjustment to segment profit represents corporate expenses not allocated to each reportable segment, mainly selling, general and administrative expenses that do not belong to any reportable segment.

(2) The adjustment to segment assets represents cash and deposits, investment securities, and assets related to administrative departments that are not attributable to the reportable segments within the Group.

2 Segment profit is reconciled with operating profit in the consolidated statement of income.

Current Consolidated Fiscal Year (from April 1, 2025 to March 31, 2026)

(Thousands of yen)

	Reportable segments			Reconciling items (Note)1	Per consolidated financial statements (Note)2
	Information security business	Human resources service business	Reportable segments		
Sales					
Revenue from Contracts with Customers	1,030,792	249,078	1,279,871	—	1,279,871
Other Revenue	—	—	—	—	—
Revenues from external customers	1,030,792	249,078	1,279,871	—	1,279,871
Transactions with other segments	—	41,685	41,685	(41,685)	—
Net sales	1,030,792	290,764	1,321,557	(41,685)	1,279,871
Operating profit (loss)	258,049	25,893	283,942	(171,231)	112,711
Assets	1,154,022	148,492	1,302,515	276,553	1,579,068
Other items					
Depreciation	4,282	—	4,282	—	4,282
Impairment losses	—	—	—	—	—
Increase in property, plant and equipment and intangible assets	3,005	—	3,005	—	3,005

(Note)

1 The adjustment amounts are as follows:

(1) The adjustment to segment profit represents corporate expenses not allocated to each reportable segment, mainly selling, general and administrative expenses that do not belong to any reportable segment.

(2) The adjustment to segment assets represents cash and deposits, investment securities, and assets related to administrative departments that are not attributable to the reportable segments within the Group.

2 Segment profit is reconciled with operating profit in the consolidated statement of income.

【Related Information】

Previous Consolidated Fiscal Year (from April 1, 2024 to March 31, 2025)

1. Information by Product and Service

This information is omitted because the same details are disclosed in the segment information.

2. Information by Region

(1) Net Sales

This information is omitted because there were no net sales to external customers outside Japan.

(2) Property, Plant and Equipment

This information is omitted because the Group did not own any property, plant and equipment located outside Japan.

3. Information by Major Customer

(Thousands of yen)

Name of Customer	Net Sales	Related Segment
NRI SecureTechnologies, Ltd.	189,950	Information Security Business

Current Consolidated Fiscal Year (from April 1, 2025 to March 31, 2026)

1. Information by Product and Service

This information is omitted because the same details are disclosed in the segment information.

2. Information by Region

(1) Net Sales

This information is omitted because there were no net sales to external customers outside Japan.

(2) Property, Plant and Equipment

This information is omitted because the Group did not own any property, plant and equipment located outside Japan.

3. Information by Major Customer

(Thousands of yen)

Name of Customer	Net Sales	Related Segment
NRI SecureTechnologies, Ltd.	264,184	Information Security Business

【Information on Impairment Losses on Fixed Assets by Reportable Segment】

Previous Consolidated Fiscal Year (from April 1, 2024 to March 31, 2025)

Information on impairment losses on fixed assets by reportable segment is omitted because the relevant details are disclosed under “3. Information on Net Sales, Profit or Loss, Assets, Liabilities, and Other Items by Reportable Segment, and Disaggregation of Revenue” in “Segment Information,” under “Other Items.”

Current Consolidated Fiscal Year (from April 1, 2025 to March 31, 2026)

Information on impairment losses on fixed assets by reportable segment is omitted because the relevant details are disclosed under “3. Information on Net Sales, Profit or Loss, Assets, Liabilities, and Other Items by Reportable Segment, and Disaggregation of Revenue” in “Segment Information,” under “Other Items.”

【Information on Amortization and Unamortized Balances of Goodwill by Reportable Segment】

Previous Consolidated Fiscal Year (from April 1, 2024 to March 31, 2025)

There are no applicable matters.

Current Consolidated Fiscal Year (from April 1, 2025 to March 31, 2026)

There are no applicable matters.

【Information on Gains on Bargain Purchases by Reportable Segment】

Previous Consolidated Fiscal Year (from April 1, 2024 to March 31, 2025)

There are no applicable matters.

Current Consolidated Fiscal Year (from April 1, 2025 to March 31, 2026)

There are no applicable matters.

(Earnings per Share Information)

	Previous Consolidated Fiscal Year (from April 1, 2024 to March 31, 2025)	Current Consolidated Fiscal Year (from April 1, 2025 to March 31, 2026)
Net assets per share (yen)	154.21	166.64
Basic earnings per share (yen)	5.57	13.75
Diluted earnings per share (yen)	5.57	13.69

(Note) The basis for calculating basic earnings per share and diluted earnings per share is as follows.

	Previous Consolidated Fiscal Year (from April 1, 2024 to March 31, 2025)	Current Consolidated Fiscal Year (from April 1, 2025 to March 31, 2026)
Basic earnings per share		
Profit attributable to owners of parent (thousand yen)	42,811	105,720
Amount not attributable to common shareholders (thousand yen)	—	—
Profit attributable to owners of parent related to common shares (thousand yen)	42,811	105,720
Weighted-average number of common shares outstanding (shares)	7,689,552	7,689,552
Diluted earnings per share		
Adjustments to profit attributable to owners of parent (thousand yen)	—	—
Increase in number of common shares (shares)	1,944	32,074
(of which, stock acquisition rights)	(1,944)	(32,074)
Overview of potential shares not included in diluted earnings per share due to having no dilutive effect	—	—

(Significant Subsequent Events)

There are no applicable matters