



November 14, 2025

Company name: MEGMILK SNOW BRAND Co., Ltd.
Representative: Masatoshi Sato, Representative Director
and President
(Stock code: 2270, TSE Prime Market/SSE)
Contact: Masanori Sagara, General Manager
Public Relations & Investor Relations
Department
(Phone: +81-3-3226-2124)

Notice Regarding Transfer of Non-Current Assets and Recording of Extraordinary Income

MEGMILK SNOW BRAND Co., Ltd. (the "Company") hereby announces that, at the Board of Directors meeting held on November 14, 2025, it resolved to transfer certain non-current assets owned by the Company. The details are as below.

1. Reason for transfer

The Company has decided to transfer the non-current assets (land, buildings, etc.) owned in conjunction with the relocation of its head office building in December 2025 in order to improve asset efficiency based on the basic financial policies of its new business plan, Next Design 2030.

2. Details of assets to be transferred

Name of the assets	Yotsuya Head Office Building (Main Building and Annex Building)
Address	(i) 13-1 Yotsuya-Honshio-cho, Shinjuku-ku, Tokyo (Main Building) (ii) 14-2 Yotsuya-Honshio-cho, Shinjuku-ku, Tokyo (Annex Building) (iii) 14-19 Yotsuya-Honshio-cho, Shinjuku-ku, Tokyo (parking lot)
Area	Land: 3,048.85 m ² Building: 17,673.64 m ²
Transfer price	23.6 billion yen
Book value	6.0 billion yen
Capital gains (planned)	17.5 billion yen
Current situation	In operation

Note: Capital gains are the approximate amount obtained by deducting the book value and the estimated amount of expenses related to the transfer from the transfer price.

3. Overview of transferee

The transferee is a domestic business entity; however, disclosure of its name is being withheld in accordance with an agreement with the transferee.

There are no noteworthy capital, personnel, or transactional relationships between the transferee and the Company or any of the Company's other affiliates. In addition, the transferee does not fall under the definition of a related party of the Company.

4. Schedule of transfer

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|-----|--|-------------------------------|
| (1) | Date of resolution of the Board of Directors | November 14, 2025 |
| (2) | Contract date | November 28, 2025 (scheduled) |
| (3) | Delivery date | May 2026 (scheduled) |

5. Future outlook

There will be no impact on the Consolidated Financial Results for the Fiscal Year Ending March 2026 due to the transfer of the non-current assets.

An extraordinary income of approximately 17.5 billion yen is expected to be recorded as gain on sale of non-current assets in the Consolidated Financial Results for the Three Months Ending June 30, 2026.

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