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Name of representative: Eisaku Ito, President and CEO
Securities code: 7011
Listed on: Tokyo, Nagoya, Fukuoka, and Sapporo
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Notice Regarding Revision of Consolidated Earnings Forecast of a Subsidiary (Mitsubishi Logisnext Co., Ltd.)

TOKYO, November 7, 2025 – Mitsubishi Heavy Industries, Ltd. (hereinafter the “Company”) announces that Mitsubishi Logisnext Co., Ltd., a subsidiary of the Company, has revised its consolidated earnings forecast for the fiscal year ending March 31, 2026, as per the following.

The Company’s consolidated earnings forecast for the fiscal year ending March 31, 2026, has been revised. For further details, please refer to the 1H FY2025 Financial Results presentation materials, which have been disclosed separately.

[Mitsubishi Logisnext] Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026

(million yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings Per Share
Previously announced forecast (A)	650,000	24,000	18,000	11,000	103.12 yen
Latest forecast announced today (B)	635,000	14,000	8,500	1,000	9.37 yen
Change (amount): (B - A)	(15,000)	(10,000)	(9,500)	(10,000)	—
Change (%)	(2.3%)	(41.7%)	(52.8%)	(90.9%)	—
FY2024 results (For reference)	665,594	20,766	14,860	8,664	81.26 yen

Figures in parentheses are negative.

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