

## Document and entity information

	Mar 2025	Sep 2024
Company information		
Company information		
FASF member mark		true
Document name		第2四半期（中間期） 決算短信〔日本基準〕（連結）
Filing date		2024-11-07
Company name		SHINAGAWA REFRACTORIES CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		true
Sapporo		true
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		53510
URL		<a href="https://www.shinagawa.co.jp">https://www.shinagawa.co.jp</a>
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2025-03-31	
Quarterly period		2
Representative		
Title		代表取締役社長
Name		藤原 弘之
Inquiries		
Title		IR・広報部長
Name		矢野 孝佳
Tel		03-6265-1614
Other		
Semi-annual statement filing date (as planned)		2024-11-13
Dividend payable date (as planned)		2024-12-02
Supplemental material of results		true
Way of getting		-
Convening briefing of results		true
Target for briefing of results		-
Note to fraction processing method		（百万円未満切捨て）

## Business Results-Quarterly operating results

(in millions of yens)

	Sep 2024	Sep 2023
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	68,230	72,704
% change	-6.2	19.1
Operating profit		
Operating profit	6,336	6,966
% change	-9.0	29.0
Ordinary profit		
Ordinary profit	6,663	7,620
% change	-12.6	21.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,910	9,353
% change	-47.5	103.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6,113	14,734
Change in comprehensive income	-58.5	143.4
Other consolidated operating results		
Basic earnings per share (Yen)	107.75	199.93
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	<p>(注) 1. 2024年3月期第3四半期連結会計期間において、企業結合に係る暫定的な会計処理の確定を行っており、2024年3月期中間期に係る各数値については、暫定的な会計処理の確定の内容を反映させております。2. 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、1株当たり中間純利益を算定しております。</p>	

## Business Results-Quarterly financial positions

(in millions of yens)

	Sep 2024	Mar 2024
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	158,320	155,137
Net assets	92,310	86,967
Capital adequacy ratio (%)	55.4	53.8
Note to consolidated financial positions		
Owner's equity	87,645	83,424
Note to financial positions	-	-

## Business Results-Note to quarterly business results

	Sep 2024
Quarterly note to business results	

## Quarterly Dividends

(in millions of yens)

	Mar 2025	Sep 2024	Mar 2024
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	45.00		160.00
Third quarter			
Result			-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result			36.00
Forecast	45.00		
Upper	-		
Lower	-		
Annual			
Result			-
Forecast	90.00		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			

Annual

当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。2024年3月期の1株当たり期末配当金につきましては、当該株式分割の影響を考慮した金額を記載し、年間配当金合計は「-」として記載しております。なお、前連結会計年度の期首に当該株式分割が行われたと仮定した場合の2024年3月期の第2四半期末1株当たり配当金は32円00銭、年間配当金合計は68円00銭となります。

## Quarterly Forecasts

(in millions of yens)

	Mar 2025
Quarterly forecasts	
Quarterly forecasts	

Title for forecasts	3. 2025年3月期の連結業績予想（2024年4月1日～2025年3月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	142,000
Upper	-
Lower	-
% change	
Forecast	-1.5
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	12,500
Upper	-
Lower	-
% change	
Forecast	-10.0
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	13,000
Upper	-
Lower	-
% change	
Forecast	-12.8
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	9,000
Upper	-
Lower	-
% change	
Forecast	-41.1
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	197.35
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	true

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Sep 2024
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	1

Name of subsidiaries newly consolidated	PT. Shinagawa Refratech Perkasa
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

	Sep 2024
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	
Others	
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	-
Note to applying of specific accounting of the consolidated semi-annual financial statements	
Note to applying of specific accounting of the consolidated semi-annual financial statements	-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2024
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	true
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	(注)詳細は、添付資料P.8「2.中間連結財務諸表及び主な注記(3)中間連結財務諸表に関する注記事項(会計方針の変更に関する注記)及び(会計上の見積りの変更と区別することが困難な会計方針の変更)」をご覧ください。

## Notes, Quarterly-Number of issued and outstanding shares common stock

	Sep 2024	Mar 2024	Sep 2023
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	47,146,830	47,146,830	
Number of treasury stock at the end of fiscal year	1,543,492	1,583,940	
Average number of shares	45,577,694		46,784,446
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	<p>(注) 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、期末発行済株式数、期末自己株式数及び期中平均株式数を算定しております。</p>		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.