

Document and entity information

	Mar 2025	Jun 2024
Company information		
Company information		
FASF member mark		true
Document name		第1四半期決算短信〔日本基準〕(連結)
Filing date		2024-08-05
Company name		SHINAGAWA REFRACTORIES CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		true
Sapporo		true
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		53510
URL		https://www.shinagawa.co.jp
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2025-03-31	
Quarterly period		1
Representative		
Title		代表取締役社長
Name		藤原 弘之
Inquiries		
Title		IR・広報部長
Name		矢野 孝佳
Tel		03-6265-1614
Other		
Dividend payable date (as planned)		-
Supplemental material of results		true
Way of getting		-
Convening briefing of results		-
Target for briefing of results		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Quarterly operating results

(in millions of yens)

	Jun 2024	Jun 2023
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	33,867	36,670
% change	-7.6	23.6
Operating profit		
Operating profit	3,050	3,520
% change	-13.3	37.6
Ordinary profit		
Ordinary profit	3,613	3,898
% change	-7.3	24.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,913	6,886
% change	-57.7	258.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,350	8,486
Change in comprehensive income	-48.7	197.6
Other consolidated operating results		
Basic earnings per share (Yen)	63.96	147.20
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	<p>(注) 1. 2024年3月期第3四半期連結会計期間において、企業結合に係る暫定的な会計処理の確定を行っており、2024年3月期第1四半期に係る各数値については、暫定的な会計処理の確定の内容を反映させております。2. 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、1株当たり四半期純利益を算定しております。</p>	

Business Results-Quarterly financial positions

(in millions of yens)

	Jun 2024	Mar 2024
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	156,393	155,137
Net assets	90,469	86,967
Capital adequacy ratio (%)	55.0	53.8
Net assets per share (Yen)	1,887.37	1,830.98
Note to consolidated financial positions		
Owner's equity	85,994	83,424
Note to financial positions	-	-

Business Results-Note to quarterly business results

Jun 2024

Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Mar 2025	Jun 2024	Mar 2024
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result			160.00
Forecast	45.00		
Upper	-		
Lower	-		
Third quarter			
Result			-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result			36.00
Forecast	45.00		
Upper	-		
Lower	-		
Annual			
Result			-
Forecast	90.00		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			

Annual

当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。2024年3月期の1株当たり期末配当金につきましては、当該株式分割の影響を考慮した金額を記載し、年間配当金合計は「-」として記載しております。なお、前連結会計年度の期首に当該株式分割が行われたと仮定した場合の2024年3月期の第2四半期末1株当たり配当金は32円00銭、年間配当金合計は68円00銭となります。

Quarterly Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts	3. 2025年3月期の連結業績予想（2024年4月1日～2025年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	143,000	70,000
Upper	-	-
Lower	-	-
% change		
Forecast	-0.8	-3.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	14,500	7,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.4	-1.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	15,000	7,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.6	-9.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	10,000	5,000
Upper	-	-
Lower	-	-
% change		
Forecast	-34.6	-47.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	219.48	109.74
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	
Correction of financial forecast from the most recent financial forecast		
Correction of financial forecast from the most recent financial forecast		
Forecast	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Jun 2024

Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period

Others		
Significant changes in the scope of consolidation during the period		
Significant changes in the scope of consolidation during the period	true	
Number of subsidiaries newly consolidated		1
Name of subsidiaries newly consolidated	PT. Shinagawa Refratech Perkasa	
Number of subsidiaries excluded from consolidation		-
Name of subsidiaries excluded from consolidation		-
Note to significant changes in the scope of consolidation during the period		
Note to significant changes in the scope of consolidation during the period		-

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

		Jun 2024
Applying of specific accounting of the consolidated quarterly financial statements		
Applying of specific accounting of the consolidated quarterly financial statements		
Others		
Applying of specific accounting of the consolidated quarterly financial statements		
Applying of specific accounting of the consolidated quarterly financial statements		-
Note to applying of specific accounting of the consolidated quarterly financial statements		
Note to applying of specific accounting of the consolidated quarterly financial statements		-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

		Jun 2024
Changes in accounting policies, accounting estimates and retrospective restatement		
Changes in accounting policies, accounting estimates and retrospective restatement		
Others		
Changes in accounting policies, accounting estimates and retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard	true	
Changes in accounting estimates	true	
Retrospective restatement		-
Note to changes in accounting policies, accounting estimates and retrospective restatement		
Note to changes in accounting policies, accounting estimates and retrospective restatement		(注)詳細は、添付資料P.8「2.四半期連結財務諸表及び主な注記(3)四半期連結財務諸表に関する注記事項(会計方針の変更に関する注記)及び(会計上の見積りの変更と区別することが困難な会計方針の変更)」をご覧ください。

Notes, Quarterly-Number of issued and outstanding shares common stock

Jun 2024

Mar 2024

Jun 2023

Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	47,146,830	47,146,830	
Number of treasury stock at the end of fiscal year	1,583,976	1,583,940	
Average number of shares	45,562,890		46,784,546
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	<p>(注) 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、期末発行済株式数、期末自己株式数及び期中平均株式数を算定しております。</p>		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.