

June 25, 2024

For Immediate Release
To whom it may concern

Mitsui & Co., Ltd.

Notice of Determination of Offer Price, etc.

Mitsui & Co., Ltd. (the "Company") announces that, in connection with the secondary offering of its common stock in overseas markets (the "International Secondary Offering"), which was decided to be conducted on June 24, 2024, the offer price and other matters have been decided as follows.

(1) Offer Price per Share	<u>¥7,136 per share</u>
(2) Total Amount of Offer Price	<u>¥106,564,742,400</u>
(3) Subscription Price per Share	<u>¥7,025.07 per share</u>
(4) Total Amount of Subscription Price	<u>¥104,908,180,338</u>
(5) Delivery Date	<u>June 27, 2024 (Thursday)</u>

Note: The underwriters will purchase and underwrite the shares at the subscription price and offer the shares at the offer price.

For further information, please contact:

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Notice:

This announcement is published in order to publicly announce specific facts stated above, and does not constitute a solicitation of investments or any similar act inside or outside of Japan. This announcement is not an offer of securities for sale in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities referred to herein have not been, and will not be registered under the Securities Act. Any public offering of securities in the United States would require the publication of a prospectus by the Company that will contain detailed information about the Company and its management, as well as financial statements of the Company. As the International Secondary Offering will be made outside Japan and only to the non-residents of Japan, registrations or notifications under the Financial Instruments and Exchange Act of Japan (the "FIEA") will not be made, and a prospectus under the FIEA will not be prepared.