

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-13
Company name	SHINAGAWA REFRACTORIES CO.,LTD.
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	true
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Securities code	53510
URL	https://www.shinagawa.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31
Representative	
Title	代表取締役社長
Name	藤原 弘之
Inquiries	
Title	IR・広報部長
Name	矢野 孝佳
Tel	03-6265-1614
Other	
Date of general shareholders' meeting (as planned)	2024-06-27
Dividend payable date (as planned)	2024-06-28
Annual securities report filing date (as planned)	2024-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	144,175	124,963
% change	15.4	12.8
Operating profit		
Operating profit	13,887	10,844
% change	28.1	7.3
Ordinary profit		
Ordinary profit	14,903	11,457
% change	30.1	6.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	15,280	8,307
% change	83.9	56.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	20,583	10,285
Change in comprehensive income	100.1	38.2
Other consolidated operating results		
Basic earnings per share (Yen)	328.46	177.60
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	20.2	13.0
Ordinary profit to total assets ratio (%)	10.0	8.7
Operating profit to net sales ratio (%)	9.6	8.7
Note to consolidated operating results		
Investment profit (loss) on equity method	79	104
Note to operating results	<p>注) 1. 2024年3月期において、企業結合に係る暫定的な会計処理の確定を行っており、2023年3月期に係る各数値については、暫定的な会計処理の確定の内容を反映させております。</p> <p>2. 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、1株当たり当期純利益を算定しております。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	155,137	143,901
Net assets	86,967	71,425
Capital adequacy ratio (%)	53.8	47.3

Net assets per share (Yen)	1,830.98	1,455.94
Note to consolidated financial positions		
Owner's equity	83,424	68,115
Note to financial positions	<p>(注) 1 . 2024年3月期において、企業結合に係る暫定的な会計処理の確定を行っており、2023年3月期に係る各数値については、暫定的な会計処理の確定の内容を反映させております。 2 . 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、1株当たり純資産を算定しております。</p>	

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	11,753	10,281
Cash flows from investing activities	2,577	-15,950
Cash flows from financing activities	-11,489	6,836
Cash and equivalents, end of period	21,305	18,197
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		160.00	100.00
Forecast	45.00		
Upper	-		
Lower	-		

Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		36.00	100.00
Forecast	45.00		
Upper	-		
Lower	-		
Annual			
Result		-	200.00
Forecast	90.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,137	1,871
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		20.7	22.5
Forecast	41.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.1	2.9
Note to dividends			
Note to dividends			

Annual

(注) 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。2024年3月期の1株当たり期末配当金につきましては、当該株式分割の影響を考慮した金額を記載し、年間配当金合計は「-」として記載しております。なお、当該株式分割を考慮しない場合の2024年3月期の1株当たり期末配当金は180円00銭、年間配当金合計は340円00銭となります。

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年3月期の連結業績予想(2024年4月1日~2025年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	143,000	70,000
Upper	-	-

Lower	-	-
% change		
Forecast	-0.8	-3.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	14,500	7,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.4	-1.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	15,000	7,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.6	-9.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	10,000	5,000
Upper	-	-
Lower	-	-
% change		
Forecast	-34.6	-47.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	219.48	109.74
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard	true	
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細は、添付資料 P.13「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	47,146,830	47,146,830
Number of treasury stock at the end of fiscal year	1,583,940	362,250
Average number of shares	46,522,589	46,775,031
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、期末発行済株式数、期末自己株式数及び期中平均株式数を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	87,883	84,240
% change	4.3	10.7
Operating profit		
Operating profit	6,332	5,450
% change	16.2	13.4
Ordinary profit		
Ordinary profit	8,422	7,331
% change	14.9	20.7

Profit		
Profit	11,301	6,910
% change	63.5	79.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	242.92	147.73
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注) 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり当期純利益を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	114,988	111,083
Net assets	65,314	56,849
Capital adequacy ratio (%)	56.8	51.2
Net assets per share (Yen)	1,433.49	1,215.13
Note to non-consolidated financial positions		
Owner's equity	65,314	56,849
Note to financial positions	(注) 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり純資産を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.