

## Document and entity information

	Mar 2024	Dec 2023
Company information		
Company information		
FASF member mark		true
Document name		第3四半期決算短信 〔日本基準〕(連結)
Filing date		2024-02-02
Company name		SHINAGAWA REFRACTORIES CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		true
Sapporo		true
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		53510
URL		<a href="https://www.shinagawa.co.jp">https://www.shinagawa.co.jp</a>
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2024-03-31	
Quarterly period		3
Representative		
Title		代表取締役社長
Name		藤原 弘之
Inquiries		
Title		IR・広報部長
Name		矢野 孝佳
Tel		03-6265-1614
Other		
Quarterly statement filing date (as planned)		2024-02-09
Dividend payable date (as planned)		-
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		-
Target for briefing of quarterly results		-

## Business Results-Quarterly operating results

(in millions of yens)

	Dec 2023	Dec 2022
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	109,130	94,349
% change	15.7	14.2
Operating profit		
Operating profit	10,842	8,246
% change	31.5	1.6
Ordinary profit		
Ordinary profit	11,549	8,933
% change	29.3	3.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	12,618	6,499
% change	94.1	17.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	17,587	8,324
Change in comprehensive income	111.3	23.6
Other consolidated operating results		
Basic earnings per share (Yen)	270.88	138.96
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	(注) 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、1株当たり四半期純利益を算定しております。	

## Business Results-Quarterly financial positions

(in millions of yens)

	Dec 2023	Mar 2023
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	153,372	143,901
Net assets	85,355	71,425
Capital adequacy ratio (%)	53.4	47.3
Net assets per share (Yen)	1,770.14	1,455.94
Note to consolidated financial positions		
Owner's equity	81,886	68,115

Note to financial positions

(注) 1. 2024年3月期第3四半期連結会計期間において、企業結合に係る暫定的な会計処理の確定を行っており、2023年3月期に係る各数値については、暫定的な会計処理の確定の内容を反映させております。2. 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、1株当たり純資産を算定しております。

## Business Results-Note to quarterly business results

Dec 2023

Quarterly note to business results

Quarterly note to business results

Note to consolidated financial results

Note to consolidated financial results

-

## Quarterly Dividends

(in millions of yens)

	Mar 2024	Dec 2023	Mar 2023
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	160.00		100.00
Third quarter			
Result	-		-
Year end			
Result			100.00
Forecast	36.00		
Upper	-		
Lower	-		
Annual			
Result			200.00
Forecast	-		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			

Annual

2. 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。2024年3月期（予想）の1株当たり期末配当金につきましては、当該株式分割の影響を考慮した金額を記載し、年間配当金合計は「-」として記載しております。なお、当該株式分割を考慮しない場合の2024年3月期（予想）の1株当たり期末配当金は180円00銭、年間配当金合計は340円00銭となります。

## Quarterly Forecasts

(in millions of yens)

		Mar 2024
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts		3. 2024年3月期の連結業績予想（2023年4月1日～2024年3月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		145,000
Upper		-
Lower		-
% change		
Forecast		16.0
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		14,500
Upper		-
Lower		-
% change		
Forecast		33.7
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		15,000
Upper		-
Lower		-
% change		
Forecast		30.9
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		15,000
Upper		-
Lower		-
% change		

Forecast	80.6
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	323.11
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	<p>2. 当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。2024年3月期通期の連結業績予想における1株当たり当期純利益につきましては、当該株式分割の影響を考慮した金額を記載しております。なお、当該株式分割を考慮しない場合の1株当たり当期純利益は1,615円57銭となります。</p> <p>3. 当社は2023年11月2日開催の取締役会において、自己株式の取得について決議いたしました。2024年3月期通期の連結業績予想における1株当たり当期純利益につきましては、当該自己株式の取得の影響を考慮しております。なお、当該自己株式の取得については、同日公表いたしました「自己株式取得に係る事項の決定に関するお知らせ」をご覧ください。</p>
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements		
Applying of specific accounting of the consolidated quarterly financial statements		
Others		
Applying of specific accounting of the consolidated quarterly financial statements		
Applying of specific accounting of the consolidated quarterly financial statements		-
Note to applying of specific accounting of the consolidated quarterly financial statements		
Note to applying of specific accounting of the consolidated quarterly financial statements		-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement		
Changes in accounting policies, accounting estimates and retrospective restatement		
Others		
Changes in accounting policies, accounting estimates and retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard		true
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies, accounting estimates and retrospective restatement		
Note to changes in accounting policies, accounting estimates and retrospective restatement		(注)詳細は、添付資料P.8「2.四半期連結財務諸表及び主な注記(3)四半期連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes, Quarterly-Number of issued and outstanding shares common stock

	Dec 2023	Mar 2023	Dec 2022
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	47,146,830	47,146,830	
Number of treasury stock at the end of fiscal year	886,840	362,250	
Average number of shares	46,583,405		46,771,906
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	(注)当社は2023年10月1日を効力発生日として普通株式1株につき5株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、期末発行済株式数、期末自己株式数及び期中平均株式数を算定しております。		