

Document and entity information

| | Mar 2021 | Dec 2020 |
|--|------------|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第3四半期決算短信 〔日本基準〕(連結) |
| Filing date | | 2021-02-04 |
| Company name | | SHINAGAWA REFRACTORIES CO.,LTD. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | true |
| Sapporo | | true |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 53510 |
| URL | | https://www.shinagawa.co.jp |
| Business category | | |
| General Business | true | |
| Specific Business | | - |
| Fiscal Year End | 2021-03-31 | |
| Quarterly period | | 3 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 岡 弘 |
| Inquiries | | |
| Title | | 取締役常務執行役員 |
| Name | | 加藤 健 |
| Tel | | 03-6265-1600 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2021-02-10 |
| Dividend payable date (as planned) | | - |
| Supplemental material of quarterly results | | - |
| Way of getting | | - |
| Convening briefing of quarterly results | | - |
| Target for briefing of quarterly results | | - |
| Note to fraction processing method | | (百万円未満切捨て) |

Business Results-Quarterly operating results

(in millions of yens)

| | Dec 2020 | Dec 2019 |
|--|----------|----------|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 73,932 | 90,776 |
| % change | -18.6 | -0.3 |
| Operating profit | | |
| Operating profit | 4,857 | 7,591 |
| % change | -36.0 | -8.4 |
| Ordinary profit | | |
| Ordinary profit | 5,408 | 7,889 |
| % change | -31.4 | -9.3 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 720 | 4,385 |
| % change | -83.6 | -22.7 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 1,891 | 5,556 |
| Change in comprehensive income | -66.0 | 4.1 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 77.11 | 469.62 |
| Diluted earnings per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | - | - |

Business Results-Quarterly financial positions

(in millions of yens)

| | Dec 2020 | Mar 2020 |
|--|----------|----------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 106,592 | 110,247 |
| Net assets | 67,312 | 66,714 |
| Capital adequacy ratio (%) | 54.5 | 52.6 |
| Net assets per share (Yen) | 6,218.33 | 6,211.92 |
| Note to consolidated financial positions | | |
| Owner's equity | 58,119 | 58,009 |
| Note to financial positions | - | - |

Business Results-Note to quarterly business results

| | Dec 2020 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

(in millions of yens)

| | Mar 2021 | Dec 2020 | Mar 2020 |
|--------------------------|----------|----------|----------|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |

| | | |
|--|-------|--------|
| Result | - | - |
| Second quarter | | |
| Result | 45.00 | 65.00 |
| Third quarter | | |
| Result | - | - |
| Year end | | |
| Result | | 65.00 |
| Forecast | 45.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | 130.00 |
| Forecast | 90.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | | - |

Quarterly Forecasts

(in millions of yens)

| | Mar 2021 |
|---|--|
| Quarterly forecasts | |
| Quarterly forecasts | |
| Title for forecasts | 3. 2021年3月期の連結業績予想（2020年4月1日～2021年3月31日） |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 100,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -15.9 |
| Upper | - |
| Lower | - |
| Operating profit | |
| Operating profit | |
| Forecast | 6,700 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -30.2 |
| Upper | - |
| Lower | - |
| Ordinary profit | |
| Ordinary profit | |
| Forecast | 7,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -28.9 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |

| | |
|--|--------|
| Profit attributable to owners of parent | |
| Forecast | 1,500 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 73.0 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 160.63 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | |
|--|----------|
| | Dec 2020 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | |
|--|----------|
| | Dec 2020 |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2020

| | |
|--|---|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Dec 2020 | Mar 2020 | Dec 2019 |
|--|-----------|-----------|-----------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 9,429,366 | 9,429,366 | |
| Number of treasury stock at the end of fiscal year | 82,849 | 90,918 | |
| Average number of shares | 9,343,281 | | 9,338,545 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.