

Document and entity information

Mar 2020

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2020-05-14
Company name	SHINAGAWA REFRACTORIES CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	true
Sapporo	true
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	53510
URL	http://www.shinagawa.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2020-03-31
Representative	
Title	代表取締役社長
Name	岡 弘
Inquiries	
Title	取締役常務執行役員
Name	加藤 健
Tel	03-6265-1600
Other	
Date of general shareholders' meeting (as planned)	2020-06-26
Dividend payable date (as planned)	2020-06-29
Annual securities report filing date (as planned)	2020-06-26
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2020	Mar 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	118,973	119,067
% change	-0.1	15.9
Operating profit		
Operating profit	9,597	10,233
% change	-6.2	69.2
Ordinary profit		
Ordinary profit	9,844	10,659
% change	-7.6	68.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,550	6,225
% change	-10.8	82.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,827	6,175
Change in comprehensive income	-5.6	31.9
Other consolidated operating results		
Basic earnings per share (Yen)	594.37	666.68
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.9	11.9
Ordinary profit to total assets ratio (%)	8.9	9.8
Operating profit to net sales ratio (%)	8.1	8.6
Note to consolidated operating results		
Investment profit (loss) on equity method	33	48
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	110,247	111,227
Net assets	66,714	62,385
Capital adequacy ratio (%)	52.6	48.9
Net assets per share (Yen)	6,211.92	5,825.89
Note to consolidated financial positions		
Owner's equity	58,020	54,405
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2020	Mar 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	7,769	4,288
Cash flows from investing activities	-3,840	-1,179
Cash flows from financing activities	-2,549	-2,286
Cash and equivalents, end of period	12,669	11,347
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

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Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2021	Mar 2020	Mar 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		65.00	60.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	75.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		130.00	135.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,214	1,260
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		21.9	20.2
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.2	2.4
Note to dividends			
Note to dividends			
Annual		2021年3月期の配当 につきましては、未定 としております。	

Forecasts

(in millions of yens)

	Mar 2021	Sep 2020
Forecasts		
Forecasts		
Title for forecasts	3. 2021年3月期の連結業績予想（2020年4月1日～2021年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	2021年3月期の連結業績予想につきましては、現時点で合理的な予想数値の算定を行うことが困難であるため未定としております。今後、業績予想の開示が可能となった段階で、速やかに公表いたします。	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	-	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	-	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	-	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	-	-
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	-	-
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	SG Shinagawa Refractories India Pvt.Ltd.
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2020	Mar 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	9,429,366	9,426,366
Number of treasury stock at the end of fiscal year	90,918	90,792
Average number of shares	9,338,522	9,338,631
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.