

Document and entity information

Mar 2019

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2019-05-09
Company name	SHINAGAWA REFRACTORIES CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	true
Sapporo	true
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	53510
URL	http://www.shinagawa.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-03-31
Representative	
Title	代表取締役社長
Name	岡 弘
Inquiries	
Title	取締役常務執行役員
Name	加藤 健
Tel	03-6265-1600
Other	
Date of general shareholders' meeting (as planned)	2019-06-27
Dividend payable date (as planned)	2019-06-28
Annual securities report filing date (as planned)	2019-06-27
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	119,067	102,749
% change	15.9	-0.9
Operating profit		
Operating profit	10,233	6,049
% change	69.2	-4.7
Ordinary profit		
Ordinary profit	10,659	6,322
% change	68.6	-0.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	6,225	3,419
% change	82.1	-5.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6,175	4,679
Change in comprehensive income	31.9	-1.2
Other consolidated operating results		
Basic earnings per share (Yen)	666.68	364.90
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.9	7.0
Ordinary profit to total assets ratio (%)	9.8	5.9
Operating profit to net sales ratio (%)	8.6	5.9
Note to consolidated operating results		
Investment profit (loss) on equity method	48	64
Note to operating results	2017年10月1日付 で普通株式10株を1 株に株式併合してお ります。	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	111,227	106,479
Net assets	62,385	57,470
Capital adequacy ratio (%)	48.9	47.0
Net assets per share (Yen)	5,825.89	5,354.09
Note to consolidated financial positions		
Owner's equity	54,405	50,000
Note to financial positions	2017年10月1日付 で普通株式10株を1 株に株式併合してお ります。	

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,288	1,578
Cash flows from investing activities	-1,179	-1,623
Cash flows from financing activities	-2,286	-3,011

Cash and equivalents, end of period	11,347	10,620
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		60.00	3.50
Forecast	65.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		75.00	45.00
Forecast	65.00		
Upper	-		
Lower	-		
Annual			
Result		135.00	-
Forecast	130.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,260	747
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		20.2	21.9
Forecast	20.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.4	1.5
Note to dividends			
Note to dividends			

Annual

2017年10月1日付
で普通株式10株を1
株に株式併合して
あります。2018年3月
期の1株当たり期末
配当金につきましては
、当該株式併合を考
慮した金額を記載し
、年間配当金は「-」
として記載しており
ます。株式併合後の基
準で換算した1株当
り年間配当額は、
2018年3月期は80円
となります。

Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 令和2年3月期の連結業績予想（平成31年4月1日～令和2年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	125,300	60,300
Upper	-	-
Lower	-	-
% change		
Forecast	5.2	2.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	9,800	4,600
Upper	-	-
Lower	-	-
% change		
Forecast	-4.2	-11.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	10,000	4,900
Upper	-	-
Lower	-	-
% change		
Forecast	-6.2	-11.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	6,000	2,800
Upper	-	-
Lower	-	-
% change		
Forecast	-3.6	-24.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		

Forecast	642.49	299.83
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	9,426,366	9,429,366
Number of treasury stock at the end of fiscal year	90,792	90,691
Average number of shares	9,338,631	9,371,550
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

2017年10月1日付
で普通株式10株を1
株に株式併合して
あります。これに伴い、
前連結会計年度の期
首に当該株式併合が
行われたと仮定し、期
末発行済株式数、期末
自己株式数、期中平均
株式数を算定して
あります。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	81,084	65,778
% change	23.3	-5.5
Operating profit		
Operating profit	5,852	1,888
% change	209.9	-42.1
Ordinary profit		
Ordinary profit	6,694	2,679
% change	149.9	-26.3
Profit		
Profit	5,334	2,064
% change	158.4	-14.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	571.25	220.26
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	80,737	76,213
Net assets	45,565	41,712
Capital adequacy ratio (%)	56.4	54.7
Net assets per share (Yen)	4,879.23	4,466.64
Note to non-consolidated financial positions		
Owner's equity	45,565	41,712
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.